Archive: Weekly Change Bulletin (28 March 2024)

All the information contained within this archive was correct at the date of publication.

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March 2024 Extraordinary REC Release

The Code elements of the March 2024 (4.0.0) REC Release have been implemented today, 28 March 2024. This Release introduces four changes:

- R0147 Prepayment Levelisation
- R0154 Performance Assurance Report Catalogue V5.1
- R0093 Uplift to CSS Maximum Demand Volumes during MHHS Migration Period
- R0159 House Keeping Amendment to the PARC

All the updated REC Products can be located on the REC Portal. Updates to EMAR and Digital Navigator will be completed by the end of the day.

The REC Baseline Statement has been updated with the new product version numbers.

For further information on this Release, please visit the <u>Release page</u>. Should you have any questions, please email <u>enquiries@recmanager.co.uk</u>. Alternatively, you can contact your Operational Account Manager.

Market-wide Half Hourly Settlement Updates

Qualification Approach & Plan (QA&P) Annex 2 Consultation

The Qualification Approach and Plan (QA&P) Annex 2: Non-SIT Supplier & Agent MHHS Qualification Testing Approach has been published for consultation. The document sets out the specific MHHS Qualification Testing requirements, scope, testing framework, objectives, and approach for Non-SIT Suppliers and Agents. This document applies to Non-SIT Suppliers and Agents including new entrant Supplier and Agents who are looking to enter the market before M14.

Comments are due by 17:00 on **05 April 2024**. For more information on this consultation and to submit a confirmation of review or comments on this document, please visit the <u>Qualification Approach & Plan page of the MHHS website</u>.

If you have any questions about this consultation, please email the Code Bodies at MHHSQualification@elexon.co.uk and performanceassurance@recmanager.co.uk.

Non-SIT Supplier & Agent Qualification Testing Test Scenarios Consultation

The initial list of Batch 1 Qualification Test Scenarios and Cases for Non-SIT Supplier and Agent Qualification Testing has been published for consultation. Batch 1 contains the core list of Functional Test Scenarios in scope. Analysis is still ongoing to identify any gaps and the output of this analysis plus consultation feedback will inform Batch 2.

For more information on this consultation and to submit a confirmation of review or comments on this document, please visit the <u>Non-SIT Supplier & Agent Qualification Testing Test Scenarios page of the MHHS website</u>. Comments are due by 17:00 on **05 April 2024**. If you have any questions about this consultation, please email the Code Bodies at <u>MHHSQualification@elexon.co.uk</u>.

A walkthrough of the selection approach and next steps took place on 25 March 2024, which walked through how the Test Scenarios and Test Cases were selected and how they'll be used. A recording from the session is available on the Non-SIT Supplier & Agent Qualification Testing Test Scenarios page on the Collaboration Base.

Pre-Qualification Submission

All Non-SIT Suppliers, Agents, and New Entrant DNOs (referred to as LDSOs in the MHHS Programme) Programme Participants are required to provide a Pre-Qualification Submission (PQS) for MHHS Qualification. The PQS window opened on 05 February 2024 and final submissions are due by 17:00 on **26 April 2024**.

The submission includes all the information that Code Bodies need to make an informed judgement on a party's readiness and suitability to be allocated to a particular Qualification Wave.

Participants are expected to submit their Pre-Integration Testing (PIT) Approach and Plan as supporting evidence for their PQS submission.

Please note that SIT participants are not expected to submit the PQS for the roles and Market Participant IDs (MPIDs) they are participating with in SIT. The proposed process for the Qualification Assessment Document (QAD) submission for SIT Participants is set out in the Qualification Approach and Plan.

Existing LDSOs participating in Non-SIT LDSO Qualification are not expected to submit the PQS.

The Code Bodies are hosting drop-in sessions for participants who require further support in completing their PQS. The sessions are open to all participants completing the PQS and they will be recorded and published on the Collaboration Base. They will take place on:

- **04 April 2024** (11:00 12:00)
- 09 April 2024: there will be a session at the end of the Qualification Working Group
- **17 April 2024** (14:00 15:00)

To receive an invite, please email MHHSQualification@elexon.co.uk

For more information on the PQS and how to submit your information, please visit the <u>Pre-Qualification Submission page of the MHHS website</u>.

If you have any questions about the PQS or Placing Reliance please email MHHSQualification@elexon.co.uk.

REC Assessment Criteria v2.0

The REC Assessment Criteria for MHHS Qualification V2.0 has been uploaded following approval at the Performance Assurance Board meeting on 26 March 2024. To access this document, click here.

For each MHHS requirement, the REC Assessment Criteria for MHHS Qualification sets out whether a REC Party will need to provide PIT evidence, undertake Qualification Testing or provide a response to a Qualification Assessment Document (QAD) question.

This second iteration of the REC Assessment Criteria has been updated to cover MHHS Non-Functional and Migration requirements, aligned with the latest version of the Qualification Approach and Plan and incorporates general housekeeping changes.

Qualification Approach and Plan v2.0 and Qualification Assessment Document v1.0

On 26 March 2024, the Performance Assurance Board approved updates to the Qualification Approach and Plan (QA&P) and the Qualification Assessment Document (QAD). These documents have been jointly developed with Elexon and therefore have been submitted for BSC PAB approval on 28 March 2024. Once approved by BSC PAB, they will be published on the Qualification Approach & Plan page of the MHHS website, and the Qualification Assessment Document page of the MHHS website.

Impact Assessments Published

The following Impact Assessments have been published and can be accessed from the Impact Assessments Register, on the REC Portal.

Change Proposal	REC Parties/ Market Participants	Data Specification Impacts		Publishe	Response
		Impacted areas	Impacted Parties	d Date	Deadline
R0094 – Clarify obligations on gas meter exchanges that occur close to CoS	Gas Suppliers Gas MEMs	N/A	N/A	27 March	19 April

To respond to an Impact Assessment; download and complete the Impact Assessment Response Form on the Impact Assessment Page, then click 'Add Response' to upload the completed form.

Please note: the cut off for responses is 23:59 on the Response Deadline in the bulletin and on the Impact Assessment Response form. On the REC Portal this shows the cut off as 00:00 on the following date. Please submit your responses in line with the bulletin and Response form deadline.

Further information about Impact Assessments can be found in the Change Management User Guide.

Consultations Published

The following Consultations have been published and can be accessed from the <u>Consultations</u> <u>Register</u> on the REC Portal.

Change Proposal	REC Parties/ Market Participants	Data Specification Impacts		Dublished	
		Impacted areas	Impacted Parties	Published Date	Response Deadline
C3-0073 - Data Access Request UKRPA	All REC Parties	N/A	N/A	27 March	16 April
C3-0074 - Data Access Request Department for Education	All REC Parties	N/A	N/A	27 March	16 April
C3-0075 Data Access Request Organisation or Local Authority providing access to grants and other funding	All REC Parties	N/A	N/A	27 March	16 April
C3-0076 - Data Access Request Service Provider to End-User Electric Vehicle Charging and Demand Flexibility	All REC Parties	N/A	N/A	27 March	16 April
R0150 – On-Site Aggregation as a Method to Facilitate Third Party Access (BSC P455)	Suppliers MEMs	N/A	N/A	22 March	16 April
R0158 – Amendment to the 'Supplier Registration Report (MAP)' report methodology	All REC Parties	N/A	N/A	15 March	05 April

R0092 & R0092A – DCC Service Level Agreements for the Switching Incentive Regime	All CSS Users	N/A	N/A	01 March	03 April
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To respond to a Consultation; download and complete the 'Consultation Response form' on the Consultation Page, then click 'Add Response' to upload the completed form.

We appreciate that stakeholders may not always have the time to complete a consultation response form, so alternatively we are happy to accept any responses by email to change.management@recmanager.co.uk.

Please note: the cut off for responses is 23:59 on the Response Deadline in the bulletin (unless a different cut-off is specified in the table above) and on the Consultation Response form. On the REC Portal this shows the cut off as 00:00 on the following date. Please submit your responses in line with the bulletin and Response form deadline.

Further information about Consultations can be found in the Change Management User Guide.

Category 3 Change Proposals

Category 3 Change Proposal C3-0072 Retail Risk Register update to support R0147 has been raised.

R0147 Prepayment Levelisation was approved by the Authority on 23 February 2024. In support of this change, "Non-submission of Payment Portfolio Data impacts accuracy of redistribution of costs across the retail market', is to be added as a new Retail Risk. Following approval at the Performance Assurance Board, a redlined version of the Risk Register will be shared. This Category 3 Change Proposal will also include the associated update to the REC Baseline Statement.

The following Category 3 Change proposals have also been raised. These are now open for Consultation.

- C3-0073 Data Access Request UKRPA
- C3-0074 Data Access Request Department for Education
- <u>C3-0075 Data Access Request Organisation or Local Authority providing access to grants and</u> other funding
- <u>C3-0076 Data Access Request Service Provider to End-User Electric Vehicle Charging and Demand Flexibility</u>

The following new Change Proposals have been raised:

- R0161 Enabling Robotics for SDEP
- R0162 Access to SDES

These will now go through an initial assessment by the Code Manager to assess the priority status and score. This will in turn determine the next steps and timeline for the progression of the Change Proposal. There is no action required from you at this time.

Contacting the Code Manager

We welcome feedback about our communications and all aspects of the REC Code Manager service. To send us your feedback you can create a ticket on the <u>REC Portal Service Desk</u>, send an email to <u>enquiries@recmanager.co.uk</u>, or use the <u>CSI feedback form.</u>

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